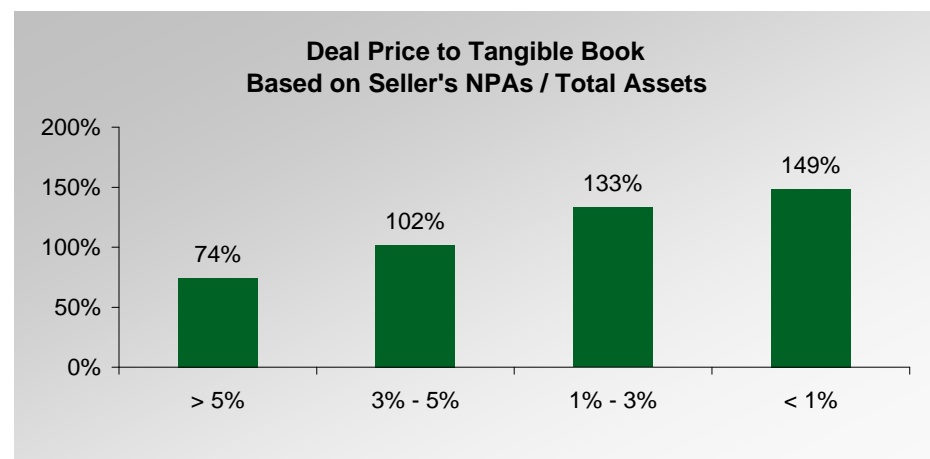
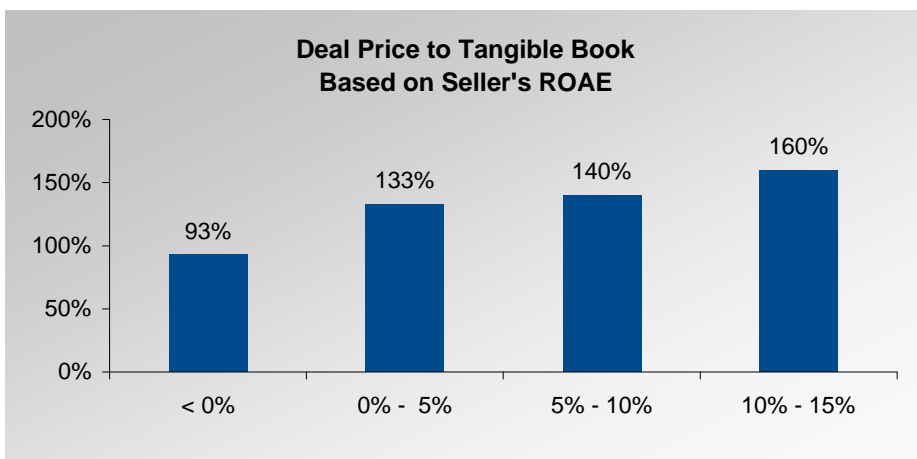


# BANK & THRIFT SUMMARY M&A STATISTICS

## 2010 M&A Statistics

### 2010 M&A Transaction Pricing

	#	Total Assets (\$000)	Tangible Equity/ Assets	YTD ROAA	YTD ROAE	NPAs/ Total Assets	Average Price/ Book	Average Price/ Tg Book	Price/ LTM EPS
<b>Deals By Seller's Assets</b>									
> \$5.0 Billion	7	\$10,401,300	8.22%	-2.65%	-32.91%	5.21%	69%	102%	24.6
\$1.0 - \$5.0 Billion	15	\$1,694,336	5.28%	-1.93%	-27.62%	6.71%	85%	90%	24.1
\$500 Million - \$1.0 Billion	14	\$822,345	7.65%	0.04%	0.29%	2.79%	108%	112%	20.8
\$300 - \$500 Million	12	\$348,185	8.72%	-0.46%	-5.02%	4.79%	103%	105%	25.9
\$100 - \$300 Million	54	\$147,711	8.13%	0.01%	0.10%	2.23%	101%	106%	19.4
< \$100 Million	72	\$42,144	9.80%	-0.07%	-0.86%	1.40%	129%	132%	19.4
<b>Deals by Seller's ROAE</b>									
> 15%	0	NA	NA	NA	NA	NA	NA	NA	NA
10% - 15%	18	\$131,466	9.55%	1.11%	11.47%	0.90%	158%	160%	17.7
5% - 10%	27	\$107,763	9.80%	0.90%	7.47%	0.64%	132%	140%	21.2
0% - 5%	34	\$108,148	10.05%	0.27%	2.93%	1.96%	122%	133%	26.2
< 0%	93	\$139,469	7.19%	-1.89%	-20.64%	5.19%	89%	93%	NM
<b>Deals by Seller's NPAs/Total Assets</b>									
< 1%	51	\$78,533	10.32%	0.69%	5.60%	0.38%	140%	149%	19.3
1% - 3%	41	\$105,815	9.71%	0.37%	3.71%	1.78%	130%	133%	20.7
3% - 5%	24	\$179,071	8.15%	-0.59%	-6.80%	4.32%	97%	102%	43.0
> 5%	52	\$212,011	6.36%	-2.17%	-31.28%	9.37%	72%	74%	45.0
<b>Deals by Region</b>									
Mid Atlantic	22	\$288,107	8.20%	-0.32%	-3.88%	2.71%	107%	119%	20.0
Midwest	64	\$56,360	9.41%	-0.05%	-0.56%	1.72%	101%	102%	14.4
New England	10	\$709,622	7.37%	0.31%	3.81%	2.26%	113%	125%	24.6
Southeast	27	\$372,998	6.96%	-0.60%	-8.13%	4.53%	86%	88%	27.9
Southwest	36	\$106,784	9.98%	0.10%	0.70%	0.83%	140%	151%	19.6
West	18	\$181,665	8.06%	-1.30%	-22.44%	5.21%	100%	102%	47.1
<b>All 2010 Bank &amp; Thrift Deals</b>	<b>177</b>	<b>\$124,579</b>	<b>8.73%</b>	<b>-0.18%</b>	<b>-1.54%</b>	<b>2.45%</b>	<b>107%</b>	<b>113%</b>	<b>21.2</b>



\*Based on median statistics unless noted and excludes terminated deals.

S-Corporation selling companies have been adjusted to C-Corporation status (including pricing multiples) using 34% tax rate.