

## Bank & Thrift M&A Transaction Data Since 2004

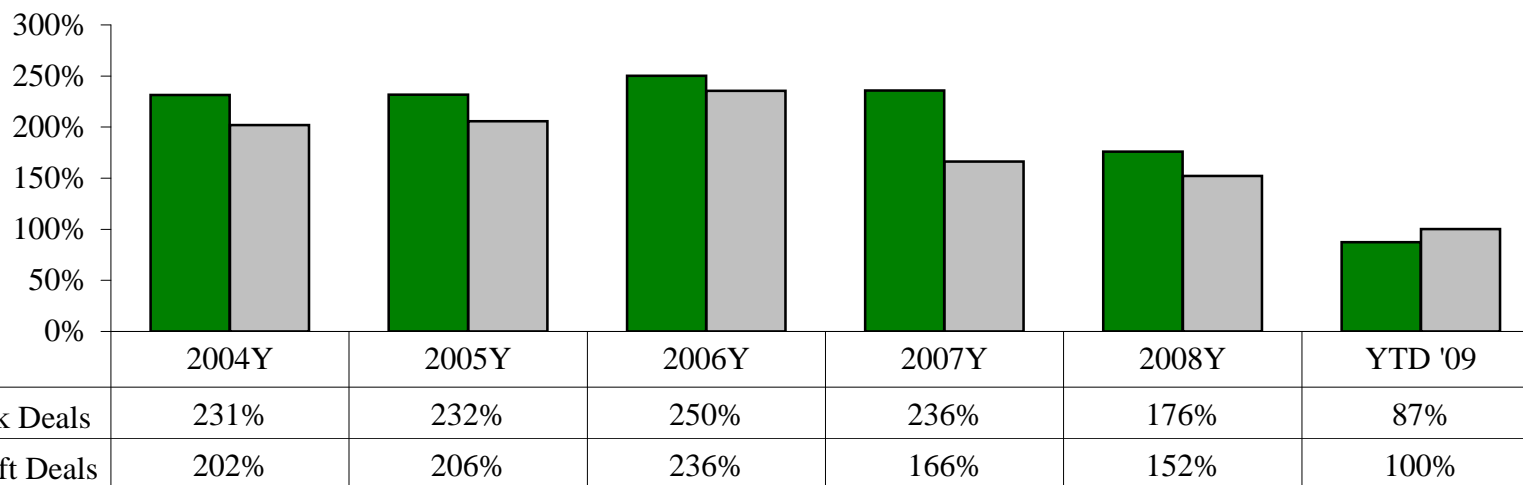
### Nation - Bank Deals

	2004Y	2005Y	2006Y	2007Y	2008Y	YTD 2009 <sup>(1)</sup>
# of Deals (Excludes Terminated Deals)	216	235	248	248	127	<b>38</b>
Average Price/Tangible Book	231%	232%	250%	236%	176%	<b>87%</b>
Median Price/Earnings	22.6	22.7	22.6	22.8	22.6	<b>19.2</b>
Median Premium to Core Deposits	14.7%	16.8%	18.8%	15.8%	9.2%	<b>-0.8%</b>
Aggregate Deal Value (\$Millions)	\$117,259.3	\$19,408.4	\$77,652.3	\$67,830.8	\$28,445.7	<b>\$592.7</b>

### Nation - Thrift Deals

	2004Y	2005Y	2006Y	2007Y	2008Y	YTD 2009 <sup>(1)</sup>
# of Deals (Excludes Terminated Deals)	54	36	47	39	27	<b>5</b>
Average Price/Tangible Book	202%	206%	236%	166%	152%	<b>100%</b>
Median Price/Earnings	22.5	22.4	25.3	22.6	26.2	<b>NM</b>
Median Premium to Core Deposits	17.5%	15.5%	14.6%	11.8%	5.5%	<b>-0.6%</b>
Aggregate Deal Value (\$Millions)	\$13,535.7	\$9,792.2	\$31,113.8	\$4,146.5	\$7,544.2	<b>\$118.9</b>

**Average Price/Tangible Book**



(1) Data through May 7, 2009.