

Superior Bancorporation, Ltd.

has announced its intention to be acquired by

NATCOM Bancshares, Inc.

**Austin Associates served as financial advisor to Superior Bancorporation
with Richard F. Maroney, Jr. serving as the lead advisor.**

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Transaction Summary

- NATCOM Bancshares, Inc. (Superior, WI) has signed a definitive agreement to acquire Superior Bancorporation, Ltd. (Superior, WI).
- Superior Bancorporation is the holding company for Community Bank (\$91 million) and NATCOM Bancshares is the parent company of National Bank of Commerce (\$448 million), both headquartered in Superior, WI.
- At March 31, 2008, Superior reported \$81 million in deposits with 3 offices located in Superior (Douglas County), WI.
- With the deal, NATCOM will increase its market share in Douglas County, WI to be ranked No. 1 with 45.7 percent of the \$768 million in total county deposits (as of June 30, 2007).

Deal Terms

| | |
|--------------------------------|-------------------------------------------------------------|
| Announcement Date | June 18, 2008 |
| Aggregate Deal Value (\$Mils.) | |
| Per Share Deal Value | |
| Deal Consideration | Terms of the transaction were not disclosed. |
| Deal Value-to-Book | |
| Deal Value-to-Tangible Book | |
| Deal Value-to-LTM Net Income | |
| Premium-to-Core Deposits | |

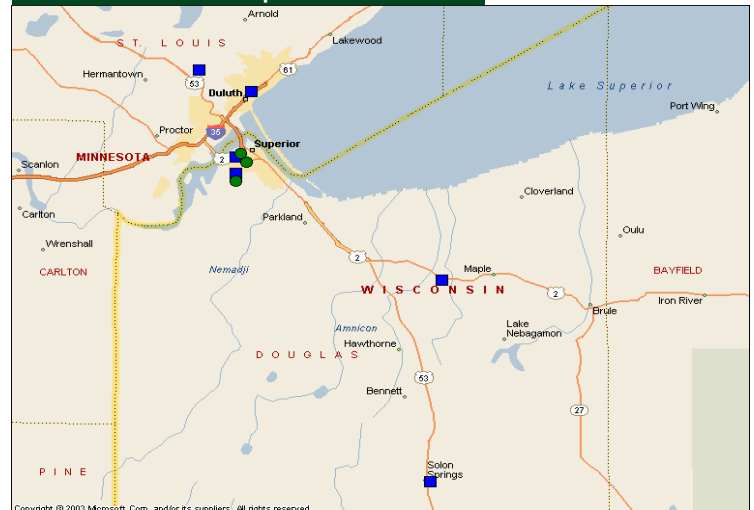
Buyer and Seller Financial Profile as of 03/31/08

| | <u>National Bank of Commerce</u> | <u>Community Bank</u> |
|----------------------------------|--------------------------------------|---------------------------|
| Bank Financials | | |
| Total Assets (\$000) | \$447,959 | \$90,528 |
| Total Loans (\$000) | \$306,632 | \$60,278 |
| Total Deposits (\$000) | \$337,729 | \$80,879 |
| Total Equity (\$000) | \$49,893 | \$9,268 |
| Tangible Equity (\$000) | \$49,893 | \$9,268 |
| Tangible Equity/ Tangible Assets | 11.14% | 10.24% |
| YTD Net Income (\$000) | \$1,424 | \$244 |
| YTD ROAA | 1.31% | 1.08% |
| YTD ROAE | 11.55% | 10.74% |
| LTM Net Income (\$000) | \$5,895 | \$870 |
| LTM ROAA | 1.46% | 0.97% |
| LTM ROAE | 12.30% | 9.86% |
| Nonperforming Assets/ Assets | 0.23% | 2.73% |
| LTM NCOs/ Average Loans | 0.25% | 0.37% |
| Loan Loss Reserve/ Loans | 0.54% | 1.33% |
| Branch Locations | 6 | 3 |
| States of Operation | WI, MN | WI |

LTM = Last Twelve Months

YTD = Year to Date

Pro Forma Branch Map



- Superior Bancorp, Ltd.
- NATCOM Bancshares, Inc.

Pro Forma Deposit Market Share (As of June 30, 2007)

| Rank | Company | Offices | Jun-07 Deposits (\$000) | Jun-07 Market Share |
|------|-----------------------------|-----------|-------------------------------|---------------------------|
| 1 | NATCOM/Superior | 7 | \$351,154 | 45.7% |
| 2 | Superior Choice CU | 2 | \$128,740 | 16.8% |
| 3 | Marshall & Ilsley Corp. | 1 | \$122,287 | 15.9% |
| 4 | Superior Savings Bank | 3 | \$60,012 | 7.8% |
| 5 | Metro Credit Union | 1 | \$30,816 | 4.0% |
| 6 | Superior Nat'l Banc HC | 1 | \$29,433 | 3.8% |
| | All Others in Douglas Co. | <u>10</u> | <u>\$45,574</u> | <u>5.9%</u> |
| | Total Douglas County | 25 | \$768,016 | 100.0% |