

M&A BANK & THRIFT TRANSACTION DATA

Summary Quarterly Statistics (2007Q4 - 2010Q4)

M&A Summary Statistics

Bank & Thrift Deals	2007Q4	2008Q1	2008Q2	2008Q3	2008Q4	2009Q1	2009Q2	2009Q3	2009Q4	2010Q1	2010Q2	2010Q3	2010Q4
# of Deals (Excludes Terminated Deals)	61	46	38	36	24	25	34	20	40	27	54	48	48
Average Price/Tangible Book	201%	194%	168%	167%	118%	103%	115%	117%	101%	131%	117%	99%	108%
Median Price/Earnings	22.5	22.6	22.3	22.0	22.3	18.2	22.6	8.4	17.9	33.6	26.1	14.8	21.2
Median Premium to Core Deposits	11.9%	12.3%	7.1%	10.4%	2.5%	0.0%	4.6%	1.7%	0.0%	6.5%	3.0%	2.1%	2.5%
Aggregate Deal Value (\$Billions)	\$11.5	\$5.1	\$1.9	\$4.6	\$24.0	\$0.2	\$0.3	\$0.5	\$0.3	\$0.3	\$0.6	\$1.9	\$7.1

