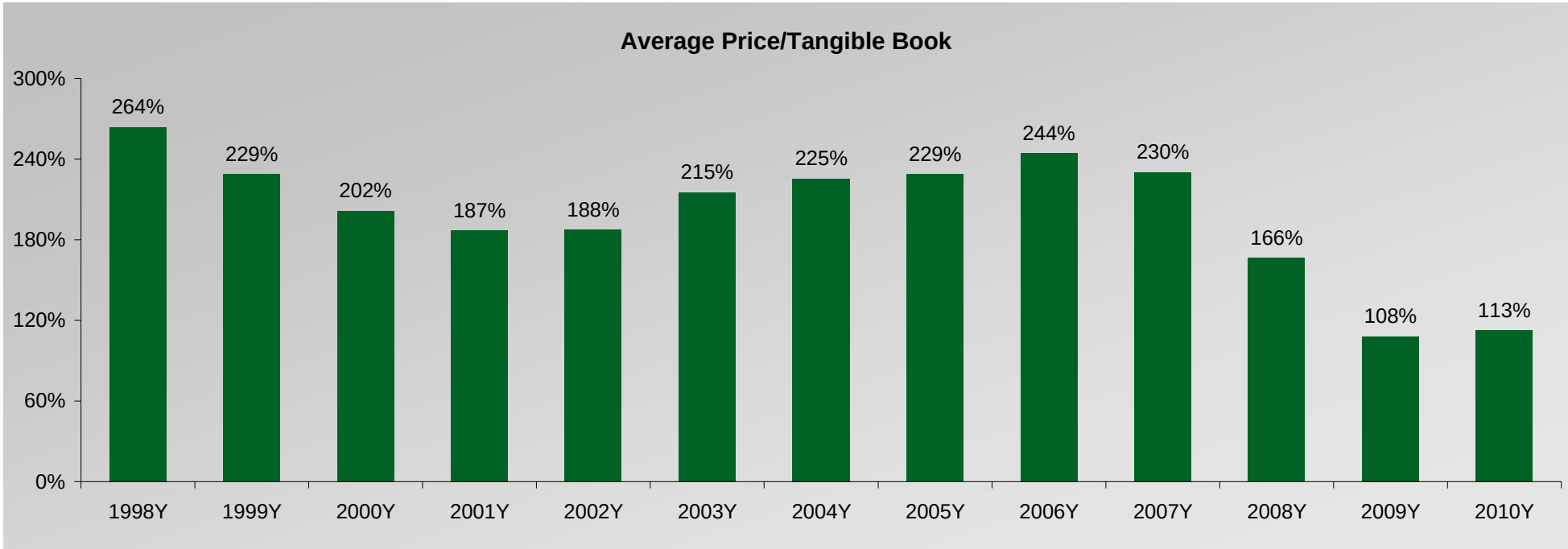
M&A BANK & THRIFT TRANSACTION DATA

Summary Yearly Statistics (1998Y - 2010Y)

M&A Summary Statistics

Bank & Thrift Deals	1998Y	1999Y	2000Y	2001Y	2002Y	2003Y	2004Y	2005Y	2006Y	2007Y	2008Y	2009Y	2010Y
# of Deals (Excludes Terminated Deals)	475	334	254	249	211	260	270	271	296	289	144	119	**177**
Average Price/Tangible Book	264%	229%	202%	187%	188%	215%	225%	229%	244%	230%	166%	108%	**113%**
Median Price/Earnings	22.7	21.3	18.3	18.7	19.2	21.2	22.6	22.5	22.7	22.7	22.5	18.3	**21.2**
Median Premium to Core Deposits	19.6%	13.9%	11.1%	9.5%	8.8%	13.5%	15.2%	16.5%	18.0%	15.5%	8.7%	0.9%	**3.0%**
Aggregate Deal Value ($Billions)	$288.5	$68.7	$93.8	$40.4	$17.2	$72.3	$130.8	$29.2	$108.8	$72.0	$35.6	$1.3	**$10.0**